

**Royal Dutch/Shell Transport Settlement Claim Form and Releases**  
**c/o Royal Dutch/Shell Transport Settlement Administrator**  
**P.O. Box 6978**  
**Syracuse, NY 13217-6978**  
**Toll-Free: (866) 686-4203**

MUST BE POSTMARKED NO LATER THAN NOVEMBER 18, 2008, OR YOUR CLAIM MAY BE SUBJECT TO REJECTION OR YOUR PAYMENT MAY BE DELAYED.

Claim Number: \_\_\_\_\_

**YOU MUST MAIL THIS CLAIM FORM, POSTMARKED NO LATER THAN NOVEMBER 18, 2008, TO BE ELIGIBLE TO SHARE IN THE RELIEF PROVIDED IN THE CLASS ACTION SETTLEMENT AND/OR THE SEC SETTLEMENT.**

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**IMPORTANT: BEFORE COMPLETING THIS CLAIM FORM AND RELEASES, PLEASE CAREFULLY READ THE ENCLOSED INSTRUCTION SHEET**

The capitalized terms used herein (except for Section E) have the same meaning as attributed to them in the Settlement Agreement and Notice Of Proposed Class Action Settlement, Motion For Attorneys' Fees, Settlement Hearing And Right To Appear.

SECTION A

CLAIM NUMBER:

CLAIMANT INFORMATION

Name (Beneficial Owner, First, MI, Last)

[Grid for Name (Beneficial Owner, First, MI, Last)]

Name (Co-Beneficial Owner, First, MI, Last)

[Grid for Name (Co-Beneficial Owner, First, MI, Last)]

Entity Beneficial Owner (If Claimant is not an individual)

[Grid for Entity Beneficial Owner (If Claimant is not an individual)]

Executor/Administrator/Trustee/Custodian/Nominee (if different from Beneficial Owner Listed Above)

[Grid for Executor/Administrator/Trustee/Custodian/Nominee (if different from Beneficial Owner Listed Above)]

Address

[Grid for Address]

Address

[Grid for Address]

City

[Grid for City]

State

[Grid for State]

Zip Code

[Grid for Zip Code]

[Grid for Zip Code]

Foreign Province and Foreign Postal Code

[Grid for Foreign Province and Foreign Postal Code]

Foreign Country Abbreviation

[Grid for Foreign Country Abbreviation]

Account Number/Fund Number (Not necessary for individual filers)

[Grid for Account Number/Fund Number (Not necessary for individual filers)]

Daytime Telephone

[Grid for Daytime Telephone]

Evening Telephone

[Grid for Evening Telephone]

Foreign Telephone (if applicable)

[Grid for Foreign Telephone (if applicable)]

E-mail Address

[Grid for E-mail Address]

Social Security Number (U.S. Citizens Only)

[Grid for Social Security Number (U.S. Citizens Only)]

or

Taxpayer Identification Number

[Grid for Taxpayer Identification Number]

Co-Beneficial Owner Social Security Number

[Grid for Co-Beneficial Owner Social Security Number]

Entity Type:

- Individual/Sole Proprietor
- Limited Liability Company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership): \_\_\_\_\_
- IRA/401(k)/403(b)/ISA/RSP
- Corporation
- Partnership
- Other: \_\_\_\_\_

Is Claimant a Registered Investment Company (i.e. Mutual Fund)  Yes  No

IF YOU FAIL TO MAIL A COMPLETED CLAIM FORM, POSTMARKED NO LATER THAN NOVEMBER 18, 2008, YOUR CLAIM MAY BE SUBJECT TO REJECTION OR YOUR PAYMENT MAY BE DELAYED.

**SECTION B  
ORDINARY SHARES AND ADRS**

**SCHEDULE OF TRANSACTIONS: ROYAL DUTCH NEW YORK SHARES**

**A. BEGINNING HOLDINGS:** At the close of business on April 7, 1999,  
I/we owned \_\_\_\_\_ Royal Dutch New York Shares (must be documented).

**B. PURCHASES:** Below please list (in chronological order) all purchases of Royal Dutch New York Shares made between April 8, 1999 and March 18, 2004, inclusive (must be documented).

Trade Date Month/Day/Year	Number of Shares Purchased	Purchase Price Per Share	Total Purchase Price (including commissions, taxes, and fees)
1.			
2.			
3.			
4.			

**IMPORTANT:** Identify here, **by the number listed above**, all purchases in which you covered a "short sale":  
\_\_\_\_\_

**C. SALES:** Below please list (in chronological order) all sales of Royal Dutch New York Shares made between April 8, 1999 and June 15, 2004, inclusive (must be documented).

Trade Date Month/Day/Year	Number of Shares Sold	Sale Price Per Share	Total Amount Received (net of commissions, taxes, and fees)
1.			
2.			
3.			
4.			

**IMPORTANT:** Identify here, **by the number listed above**, all sales which are "short sales":  
\_\_\_\_\_

**D. ENDING HOLDINGS:**  
(1) At the close of business on March 18, 2004,  
I/we owned \_\_\_\_\_ Royal Dutch New York Shares (must be documented).  
(2) At the close of business on June 15, 2004,  
I/we owned \_\_\_\_\_ Royal Dutch New York Shares (must be documented).

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

**YOU MUST READ THE RELEASES AND SIGN THE APPROPRIATE CERTIFICATIONS ON PAGES 11 - 16.**

**SCHEDULE OF TRANSACTIONS: ROYAL DUTCH ORDINARY SHARES**

**A. BEGINNING HOLDINGS:** At the close of business on April 7, 1999,  
I/we owned \_\_\_\_\_ Royal Dutch Ordinary Shares (must be documented).

**B. PURCHASES:** Below please list (in chronological order) all purchases of Royal Dutch Ordinary Shares made between April 8, 1999 and March 18, 2004, inclusive (must be documented).

Trade Date Month/Day/Year	Number of Shares Purchased	Currency Used for Transaction	Purchase Price Per Share (in local currency)	Total Purchase Price (including commissions, taxes, and fees) (in local currency)
1.				
2.				
3.				
4.				

**IMPORTANT:** Identify here, **by the number listed above**, all purchases in which you covered a "short sale":

**C. SALES:** Below please list (in chronological order) all sales of Royal Dutch Ordinary Shares made between April 8, 1999 and June 15, 2004, inclusive (must be documented).

Trade Date Month/Day/Year	Number of Shares Sold	Currency Used for Transaction	Sale Price Per Share (in local currency)	Total Amount Received (net of commissions, taxes, and fees) (in local currency)
1.				
2.				
3.				
4.				

**IMPORTANT:** Identify here, **by the number listed above**, all sales which are "short sales":

**D. ENDING HOLDINGS:**

(1) At the close of business on March 18, 2004,

I/we owned \_\_\_\_\_ Royal Dutch Ordinary Shares (must be documented).

(2) At the close of business on June 15, 2004,

I/we owned \_\_\_\_\_ Royal Dutch Ordinary Shares (must be documented).

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

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**SCHEDULE OF TRANSACTIONS: SHELL TRANSPORT AMERICAN DEPOSITORY RECEIPTS (“ADRs”)**

**A. BEGINNING HOLDINGS:** At the close of business on April 7, 1999,  
I/we owned \_\_\_\_\_ Shell Transport ADRs (must be documented).

**B. PURCHASES:** Below please list (in chronological order) all purchases of Shell Transport ADRs made between April 8, 1999 and March 18, 2004, inclusive (must be documented).

Trade Date Month/Day/Year	Number of ADRs Purchased	Purchase Price Per ADR	Total Purchase Price (including commissions, taxes, and fees)
1.			
2.			
3.			
4.			

**IMPORTANT:** Identify here, by number listed above, all purchases in which you covered a “short sale”:

**C. SALES:** Below please list (in chronological order) all sales of Shell Transport ADRs made between April 8, 1999 and June 15, 2004, inclusive (must be documented).

Trade Date Month/Day/Year	Number of ADRs Sold	Sale Price Per ADR	Total Amount Received (net of commissions, taxes, and fees)
1.			
2.			
3.			
4.			

**IMPORTANT:** Identify here, by number listed above, all sales which are “short sales”:

**D. ENDING HOLDINGS:**  
(1) At the close of business on March 18, 2004,  
I/we owned \_\_\_\_\_ Shell Transport ADRs (must be documented).  
(2) At the close of business on June 15, 2004,  
I/we owned \_\_\_\_\_ Shell Transport ADRs (must be documented).

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

**YOU MUST READ THE RELEASES AND SIGN THE APPROPRIATE CERTIFICATIONS ON PAGES 11 - 16.**

**SCHEDULE OF TRANSACTIONS: SHELL TRANSPORT ORDINARY SHARES**

**A. BEGINNING HOLDINGS:** At the close of business on April 7, 1999,  
I/we owned \_\_\_\_\_ Shell Transport Ordinary Shares (must be documented).

**B. PURCHASES:** Below please list (in chronological order) all purchases of Shell Transport Ordinary Shares made between April 8, 1999 and March 18, 2004, inclusive (must be documented).

Trade Date Month/Day/Year	Number of Shares Purchased	Currency Used for Transaction	Purchase Price Per Share (in local currency)	Total Purchase Price (including commissions, taxes, and fees) (in local currency)
1.				
2.				
3.				
4.				

**IMPORTANT:** Identify here, **by the number listed above**, all purchases in which you covered a “short sale”:  
\_\_\_\_\_.

**C. SALES:** Below please list (in chronological order) all sales of Shell Transport Ordinary Shares made between April 8, 1999 and June 15, 2004, inclusive (must be documented).

Trade Date Month/Day/Year	Number of Shares Sold	Currency Used for Transaction	Sale Price Per Share (in local currency)	Total Amount Received (net of commissions, taxes, and fees) (in local currency)
1.				
2.				
3.				
4.				

**IMPORTANT:** Identify here, **by the number listed above**, all sales which are “short sales”:  
\_\_\_\_\_.

**D. ENDING HOLDINGS:**

(1) At the close of business on March 18, 2004,  
I/we owned \_\_\_\_\_ Shell Transport Ordinary Shares (must be documented).

(2) At the close of business on June 15, 2004,  
I/we owned \_\_\_\_\_ Shell Transport Ordinary Shares (must be documented).

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

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**SECTION C  
OPTIONS**

**SCHEDULE OF TRANSACTIONS: ROYAL DUTCH CALL OPTIONS**

**A. BEGINNING POSITION:** At the close of business on April 7, 1999, I/we owned the following call options on Royal Dutch Shares (must be documented):

Date of Purchase Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Contracts	Purchaser Price Per Contract	Amount Paid (including commissions, taxes, and fees)	Insert an “E” if exercised or an “X” if expired	Exercise Date Month/Day/Year
1.						
2.						
3.						
4.						

**B. PURCHASES:** I/We made the following purchases of call options on Royal Dutch Shares made between April 8, 1999 and March 18, 2004, inclusive (must be documented):

Date of Purchase Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Options	Purchase Price Per Contract	Amount Paid (including commissions, taxes, and fees)	Insert an “E” if exercised or an “X” if expired	Exercise Date Month/Day/Year
1.						
2.						
3.						
4.						

**C. SALES:** I/We made the following sales of the above call options on Royal Dutch Shares (must be documented):

Date of Sale Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Options	Sale Price Per Contract	Amount Received (Net of commissions, taxes, and fees)
1.				
2.				
3.				
4.				

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

**YOU MUST READ THE RELEASES AND SIGN THE APPROPRIATE CERTIFICATIONS ON PAGES 11 – 16.**

**SCHEDULE OF TRANSACTIONS: ROYAL DUTCH PUT OPTIONS**

**A. BEGINNING POSITION:** At the close of business on April 7, 1999, I/we was/were obliged on the following put options on Royal Dutch Shares (must be documented):

No. of Contracts	Expiration Month and Year & Strike Price of Options	Sale Price Per Contract	Amount Received (net of commissions, taxes, and fees)	Insert an "A" if assigned or an "X" if expired	Assignment Date Month/Day/Year
1.					
2.					
3.					
4.					

**B. SALES (Writing of Put Options):** I/We wrote (sold) put options on Royal Dutch Shares between April 8, 1999 and March 18, 2004, inclusive (must be documented), as follows:

Date of Writing (Sale) Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Options	Sale Price Per Contract	Amount Received (net of commissions, taxes, and fees)	Insert an "A" if assigned or an "X" if expired	Assignment Date Month/Day/Year
1.						
2.						
3.						
4.						

**C. COVERING TRANSACTIONS (Repurchases):** : I/We made the following repurchases of the above put options on Royal Dutch Shares (must be documented):

Date of Purchase Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Options	Price Paid Per Contract	Total Cost (including commissions, taxes, and fees)
1.				
2.				
3.				
4.				

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

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**SCHEDULE OF TRANSACTIONS: SHELL TRANSPORT CALL OPTIONS**

**A. BEGINNING POSITION:** At the close of business on April 7, 1999, I/we owned the following call options on Shell Transport Shares and/or ADRs (must be documented):

Date of Purchase Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Options	Purchase Price Per Contract	Amount Paid (including commissions, taxes, and fees)	Insert an "E" if exercised or an "X" if expired	Exercise Date Month/Day/Year
1.						
2.						
3.						
4.						

**B. PURCHASES:** I/We made the following purchases of call options on Shell Transport Shares and/or ADRs made between April 8, 1999 and March 18, 2004, inclusive (must be documented):

Date of Purchase Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Options	Purchase Price Per Contract	Amount Paid (including commissions, taxes, and fees)	Insert an "E" if exercised or an "X" if expired	Exercise Date Month/Day/Year
1.						
2.						
3.						
4.						

**C. SALES:** I/We made the following sales of the above call options on Shell Transport Shares and/or ADRs (must be documented):

Date of Sale Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Options	Sale Price Per Contract	Amount Received (net of commissions, taxes, and fees)
1.				
2.				
3.				
4.				

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

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**SCHEDULE OF TRANSACTIONS: SHELL TRANSPORT PUT OPTIONS**

**A. BEGINNING POSITION:** At the close of business on April 7, 1999, I/we was/were obliged on the following put options on Shell Transport Shares and/or ADRs (must be documented):

No. of Contracts	Expiration Month and Year & Strike Price of Options	Sale Price Per Contract	Amount Received (net of commissions, taxes, and fees)	Insert an "A" if assigned or an "X" if expired	Assignment Date Month/Day/Year
1.					
2.					
3.					
4.					

**B. SALES (Writing of Put Options):** I/We wrote (sold) put options on Shell Transport Shares and/or ADRs between April 8, 1999 and March 18, 2004, inclusive (must be documented), as follows:

Date of Writing (sale) Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Options	Sale Price Per Contract	Amount Received (net of commissions, taxes, and fees)	Insert an "A" if assigned or an "X" if expired	Assignment Date Month/Day/Year
1.						
2.						
3.						
4.						

**C. COVERING TRANSACTIONS (Repurchases):** I/We made the following repurchases of the above put options on Shell Transport Shares and/or ADRs (must be documented):

Date of Purchase Month/Day/Year	No. of Contracts	Expiration Month and Year & Strike Price of Options	Price Paid Per Contract	Total Cost (including commissions, taxes, and fees)
1.				
2.				
3.				
4.				

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

**YOU MUST READ THE RELEASES AND SIGN THE APPROPRIATE CERTIFICATIONS ON PAGES 11 - 16.**

**SECTION D**  
**SUBMISSION TO JURISDICTION OF COURT AND CERTIFICATION AND RELEASE IN THE CLASS ACTION**

**SUBMISSION TO THE JURISDICTION OF THE COURT**

I submit this Claim Form and Release under the terms of the Settlement Agreement described in the Notice. I also submit to the jurisdiction of the United States District Court for the District of New Jersey, with respect to my claim as a Class Member and for purposes of enforcing the release set forth herein. I further acknowledge that I am bound by and subject to the terms of any Judgment that may be entered in the Action. I agree to furnish additional information such as transactions in other Royal Dutch and/or Shell Transport securities to the Administrator to support this claim if required to do so. Except for participation in the SEC Settlement (if applicable), I have not submitted any other claim covering the same purchases or sales of securities during the Class Period and know of no other person having done so on my behalf.

**RELEASE**

I (we), on behalf of myself (ourselves), my (our) heirs, executors, administrators, beneficiaries, predecessors, successors, parents, subsidiaries, partners, principals, Affiliates, attorneys, successors in interest or assigns, any person or entity claiming by or through me (us), and any person or entity representing me (us), for good and sufficient consideration, the receipt and adequacy of which are hereby acknowledged, hereby fully, finally and forever release, relinquish, settle and discharge:

- a. all Released Claims against each and every one of the Releasees, including each such Released Claim as has already been, could have been or could be asserted in the Action or in any other pending litigation, arbitration or other proceeding, and whether or not I (we) receive settlement relief pursuant to the Settlement Agreement; and
- b. any Claims, damages and liability as to Class Counsel, the Class Representatives, the Settling Companies, Settling Companies' Counsel, the Administrator, the Escrow Agent and each and every one of the Releasees that relate in any way to any or all acts, omissions, nondisclosures, facts, matters, transactions, occurrences, or oral or written statements or representations in connection with or directly or indirectly relating to the prosecution, defense or settlement of the Action, the agreement in principle that preceded the Settlement Agreement, the Settlement Agreement and (except to the extent otherwise specified in the Settlement Agreement) any and all claims for attorneys' fees, costs or disbursements incurred by me (us), my (our) counsel, Class Counsel or any other counsel representing or claiming to represent the Class Representatives or me (us) in connection with or related in any manner to the Action or the prosecution or settlement of the Action; *provided however*, that I (we) do not release or discharge Claims based upon the Administrator's and/or the Escrow Agent's gross negligence or willful misconduct.

With respect to any and all Released Claims, by the terms of the Judgment, on behalf of myself (ourselves), my (our) heirs, executors, administrators, beneficiaries, predecessors, successors, parents, subsidiaries, partners, principals, Affiliates, attorneys, successors in interest or assigns, any person or entity claiming by or through me (us), and any person or entity representing me (us), I (we) hereby waive and relinquish, to the fullest extent permitted by law, any and all provisions, rights and benefits conferred by Section 1542 of the California Civil Code or any federal, state, or foreign law, rule, regulation or common law doctrine that is similar, comparable, equivalent, or identical to, or which has the effect of, Section 1542 of the California Civil Code, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

Notwithstanding the provisions of Section 1542 and any similar provisions, rights and benefits conferred by any law, rule, regulation or common law doctrine of California or in any other federal, state or foreign jurisdiction, I (we) understand and agree that the Release is intended to include all Released Claims I (we) have or

may have, including Released Claims that are Unknown Claims. I (we) fully, finally and forever settle and release any and all Released Claims whether or not they are Unknown Claims.

This release shall only be in force when the Court approves the Settlement and the Settlement Agreement becomes effective on the Approval Date.

“Releasees” means the Companies, and each of their respective past and present directors, officers, employees, members, partners, principals, agents, attorneys (including in-house and outside counsel), advisors, representatives, auditors (including any and all internal auditors and external auditors (including, but not limited to, the Auditors)), accountants, consultants, service providers, successors in interest, assigns and insurance carriers and, respecting Releasees who are persons, their respective estates, heirs, executors, agents, attorneys, beneficiaries, accountants, trusts, trustees, administrators and assigns.

“Companies” means each and all of Shell Petroleum N.V. and The Shell Transport and Trading Company Limited, and each and all of their respective parents, predecessors, successors, Affiliates, divisions, business units, joint ventures (regardless of percentage of interest), subsidiaries, and all other entities in which any of the Companies has or had a Controlling Interest, and “Companies” shall include, without limitation, Royal Dutch Shell plc, the Royal Dutch Petroleum Company and The “Shell” Transport and Trading Company p.l.c.

“Released Claims” means each and every Claim or Unknown Claim, whether arising under federal, state or foreign statutory or common law or rule, that has been, could have been, or could be asserted against any of the Releasees (a) in the Action or (b) in any other court, tribunal or other forum of competent jurisdiction arising out of or related, directly or indirectly, to the purchase, sale, exchange, acquisition, disposal, transfer or any other Investment Decision involving RD/STT Securities, during the Class Period. Without limiting the generality of the foregoing, the term Released Claims includes, without limitation, any Claims or Unknown Claims arising during the Class Period and arising out of or relating to:

1. any or all of the acts, failures to act, omissions, misrepresentations, facts, events, matters, transactions, statements, occurrences, or oral or written statements or representations that have been, could have been or could be directly or indirectly alleged, embraced, complained of, asserted, described, set forth or otherwise referred to in the Action;
2. the contents of any SEC Filing during the Class Period by any of the Releasees relating to RD/STT Securities, or to one or more of the Companies;
3. any forward-looking statement regarding RD/STT Securities, or one or more of the Companies made during the Class Period;
4. the contents of any SEC Filing or any publication, dissemination, adjustment, revision or restatement of financial information, including, without limitation, the categorization or recategorization of any hydrocarbon resources, relating to the Class Period;
5. any disclosure, representation or statement of any sort (oral or written) made by any of the Releasees during the Class Period to any person or entity, or to the public at large regarding, without limitation, RD/STT’s business, its financial condition, its operational results, its hydrocarbon reserves, its hydrocarbon reserves replacement ratio, the classification of any of its hydrocarbon resources, its production of hydrocarbon resources and/or its financial or operational prospects, including, without limitation, any press releases and/or press reports, earnings calls, memoranda (whether internally or externally circulated), and presentations to analysts, creditors, rating agencies, banks or other lenders, investment bankers, broker dealers, investment advisors, investment companies, bond holders, employees of one or more of the Companies, potential and actual vendors or customers, potential investors and/or shareholders;
6. any internal and/or external accounting memoranda, reports or opinions prepared by one or more of the Companies or any of the Releasees during, or that relate in any way to, the Class Period, including, without limitation, any such memoranda, reports or opinions with respect to the Companies’ categorization of its hydrocarbon resources;
7. the record keeping of one or more of the Companies during, or that relates in any way to, the Class Period with respect to the hydrocarbon resources of the Companies;
8. any financial statement, audited or unaudited, and any report or opinion on any financial statement relating to one or more of the Companies that was prepared or issued by one or more of the Companies or any of the Releasees during, or that relates in any way to, the Class Period, or on which any Class

Member allegedly or actually relied during the Class Period in purchasing, selling, exchanging, acquiring, disposing of, transferring, or making any other Investment Decision involving, RD/STT Securities;

9. any statements or omissions by any of the Releasees as to quarterly or annual results of one or more of the Companies during the Class Period, including, without limitation, statements or omissions in connection with Earnings Releases or during calls and/or meetings with one or more analysts or investors regarding the Companies' hydrocarbon resources;
10. any internal accounting controls or internal audits of one or more of the Companies during, or that relate in any way to, the Class Period, including, without limitation, any internal audits relating to the categorization of hydrocarbon resources;
11. any purchases, sales, exchanges, acquisitions, disposals, retentions, transfers or other trading (including, without limitation, collar and hedge transactions) or any other Investment Decision involving RD/STT Securities, any profits made or losses avoided in connection with a transaction involving RD/STT Securities during the Class Period by any of the Releasees, or any acts taken by Releasees to finance or pay for any such transactions, including, but not limited to, any personal profit, remuneration or advantage received by a Releasee in connection with a transaction involving RD/STT Securities to which he, she or it was allegedly not legally entitled;
12. any of the accounting practices or procedures used by one or more of the Companies, including any disclosure and disclosure obligations relating thereto, during the Class Period, including, but not limited to, adoption, use and/or application of any accounting principles or standards, or guidelines used to categorize hydrocarbon resources;
13. any statements or omissions by any of the Releasees in connection with a Company's acquisition of any entity during the Class Period;
14. the integration of one or more of the Companies, or any of the divisions or business units of a Company, and any of the entities that were acquired by a Company during the Class Period;
15. any or all Claims against an individual Releasee that are based upon or arise out of the Releasee's (i) status as a director, officer or employee of, or investor in, one or more of the Companies or (ii) acts or omissions in his or her capacity as a director, officer or employee of, or investor in, one or more of the Companies;
16. the relationship and any transactions, actual or contemplated, between or among the Companies and any of their parents, predecessors, successors, Affiliates, divisions, business units, subsidiaries and entities in which one or more of the Companies has a controlling interest; and
17. any or all other Claims or other matters relating in any way to the finances, disclosures, financial condition, accounting practices, hydrocarbon resources or categorization or recategorization of hydrocarbon resources in connection with one or more of the Companies, or Releasees' disclosures to or communications with other parties, including, without limitation, the public and all lenders, creditors, shareholders and other persons engaged in financial transactions with one or more of the Companies.

"Claim" means any and all actions, causes of action, proceedings, adjustments, executions, offsets, contracts, judgments, obligations, suits, debts, dues, sums of money, accounts, reckonings, bonds, bills, specialties, variances, covenants, trespasses, damages, demands (whether written or oral), agreements, promises, liabilities, controversies, costs, expenses, attorneys' fees and losses whatsoever, whether in law, in admiralty or in equity and whether based on statutory law, common law, doctrine, rule, regulation, right of action or otherwise of any Forum.

"Unknown Claim" means any Claim that any Class Member does not know or suspect to exist in his, her or its favor at any time on or before the date that such Class Member's Release becomes effective, and that, if known by him, her or it, might have affected his, her or its settlement with any of the Releasees or might have affected his, her or its decision not to request exclusion from the Class or not to object to the Settlement Agreement.

**CLASS ACTION CERTIFICATION**

UNDER THE PENALTY OF PERJURY, I (WE) CERTIFY THAT:

I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any Claim released pursuant to this release or any other part or portion thereof.

I (We) hereby warrant and represent that I (we) have included information about all of my (our) transactions in Royal Dutch and/or Shell Transport securities which occurred during the Class Period as well as the number of shares of Royal Dutch and/or Shell Transport securities held by me (us) at the opening of trading on April 8, 1999, and at the close of trading on June 15, 2004.

I(We) declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true, correct, and complete.

Executed this \_\_\_\_\_ day of \_\_\_\_\_ in \_\_\_\_\_  
(Month/Year) (City) (State or Province/Country)

\_\_\_\_\_  
(Sign your name here)

\_\_\_\_\_  
(Capacity of person(s) signing, *e.g.*,  
Beneficial Purchaser, Executor or Administrator)

\_\_\_\_\_  
(Type or print your name here)

## SECTION E

### SEC FAIR FUND CERTIFICATION & RELEASE FORM

Each of the undersigned separately represents and certifies UNDER PENALTY OF PERJURY that each such person or entity:

1. Has provided accurate records pertaining to all transactions in Eligible Securities between April 8, 1999 and March 17, 2004, inclusive.
2. Is not and/or has not been:
  - a. a member of the Supervisory Board, a Managing Director or an officer of Royal Dutch; a Director, Managing Director or officer of Shell Transport; or a Director, Managing Director or officer of any of Royal Dutch or Shell Transport's past or present Affiliates at any time during the Settlement Period (or any Affiliates, assigns, heirs, distributees, spouses, parents, children, or controlled entities of any such person);
  - b. an employee of Royal Dutch Shell or any of its Affiliates who was terminated for cause in connection with the allegations set forth in the SEC's complaint in this action, or who was otherwise terminated or has resigned in connection with Royal Dutch Shell's 2004 reclassification of its proved oil and gas reserves;
  - c. a defendant in any class action lawsuit related to the fraud described in the SEC's complaint in this action (or any of such defendant's Affiliates, assigns, heirs, distributees, spouses, parents, children, or controlled entities), unless (i) you are such a defendant and have been found not liable in all such civil suits, (ii) the claims against you have been dismissed by a court of competent jurisdiction or (iii) you have been released from the class action settlement without incurring a monetary settlement with the class and have included proof of the findings with this timely filed Proof of Claim Form.
3. Has not assigned their rights to recovery or receive an assignment of rights to recovery in the U.S. Securities and Exchange Commission enforcement actions against Royal Dutch Shell.
4. Consents to the Distribution Agent and its agents' use of any of the information produced herein including, but not limited to, Social Security Number (or taxpayer identification number), address, telephone number, brokerage account and trading information in any way deemed appropriate in order to verify the Proof of Claim or the Claimants' identity. This information will NOT be sold to any third parties or used for any purpose other than the processing of this Proof of Claim Form.
5. Submits to the jurisdiction of the United States District Court for the Southern District of Texas, Houston Division, (the "Court") in connection with any matter relating to the administration of the Fund and the processing and disposition of this Proof of Claim; waives trial by jury, to the extent such a right exists; and agrees to the Court's summary disposition of the determination of the validity or the amount of the claim made by this Proof of Claim, all in accordance with the Distribution Plan.
6. If executing this Proof of Claim on behalf of a corporation, partnership or other entity, possesses all requisite power and authority to execute this form, to grant the release provided below, and to do all other things necessary and appropriate in connection with the submission of this Proof of Claim.
7. Upon receipt and acceptance of a distribution from the Fund, fully, finally and forever waives, releases and relinquishes any and all claims of any kind, nature or description whatsoever that the undersigned may now, or at any time in the future, have against the Distribution Agent and the Distribution Agent's employees, agents and Affiliates, whether known or unknown, that arise out of or relate in any manner to the performance by such Persons of their respective duties and responsibilities under the Distribution Plan, including, without limitation, the administration of the Fund.

Each of the undersigned declares under penalty of perjury under the laws of the United States of America (and the applicable laws of any other jurisdiction) that the statements made and the answers given in this Proof of Claim are true and correct and that the documents submitted herewith are true and genuine.

Executed on this the \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ in \_\_\_\_\_.  
(Month) (Year) (City, State or Province, Country)

Individuals:

Corporations, Partnerships, Other Entities:

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
Name of Entity

\_\_\_\_\_  
Type or print name of Claimant

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Signature of Joint Claimant (if any)

\_\_\_\_\_  
Type or print name

\_\_\_\_\_  
Type or print name of Joint Claimant (if any)

\_\_\_\_\_  
Title

\_\_\_\_\_  
Capacity of persons signing above  
(Beneficial Owner, Trustee, Executor, Administrator, Power of Attorney)

ACCURATE CLAIMS PROCESSING TAKES A  
SIGNIFICANT AMOUNT OF TIME.  
THANK YOU FOR YOUR PATIENCE.

## Reminder Checklist:

1. Please sign the appropriate Certification and Release to evidence your intention to share in the relief provided by the funds in the Class Action Settlement and the SEC Settlement.
2. Remember to attach supporting documentation.
3. Do not send original or copies of stock certificates.
4. Keep a copy of your Claim Form and supporting documentation for your records.
5. If you desire an acknowledgment of receipt of your Claim Form, please send it Certified Mail, Return Receipt Requested.
6. If you move, please send us your new address.